

Technology Industry

OUR FOCUS

- Software
- Semi-conductors
- Web-based Services
- Cloud & Data Storage
- Networking & Communication Devices

OUM has been providing financial services to technology companies for decades. We provide audit, tax, and risk advisory services to companies ranging from small start-ups to internationally recognized public companies in the fields of software, semi-conductors, web-based services, cloud and data storage, and networking and communication devices.

ACCOUNTING AND ASSURANCE

From start-ups to large, multinational businesses both publicly traded and private sectors, OUM's CPA professionals have the right experience to tailor our audit and attest services to the unique situations of each client.

In addition to providing our clients an independent and objective view of their financial information, we offer valuable insight and advice on corporate governance and business practices, with the overall objective of increasing shareholder value and decreasing business risks.

Our primary areas of focus are:

- Financial Statement Audits for Public & Privately-held companies
- Complex Accounting Consultations
- Employee Benefit Plan Audits
- A-133/Single Audits
- Financial Statement Reviews & Compilations
- Agreed Upon Procedures, Due Diligence Services, IPO Readiness

TAX

A deep tax technical expertise coupled with decades of real-world practical experience serving some of the most complex businesses are what make us different from other firms our size. Whether it's preparing your first Form 1120, or thinking about expanding offshore, our scalable business tax services can be tailored to fit your unique and growing business needs.

- Federal and State Income Tax Compliance
- Tax Consulting and Compliance
- Tax Provision (ASC 740/450)
- State and Local Transaction Tax Compliance and Consulting
- IRS and State Authority Tax Audit Representation and Tax Controversies



“The OUM team has exceeded my expectations. They're not just a trusted source for all things tax and audit, but the team rolled up their sleeves and worked with us on registering in the states where we had economic nexus. Would most definitely recommend OUM. The team are ROCK STARS!”

VIV SAKOVICH,
VP OF FINANCE,
ANIMOTO INC.

CLIENTS



BroadVision



BUSINESS CONSULTING

Our business consulting services have helped a multitude of companies from small closely-held businesses to large multinational publicly traded corporations, achieve their tax and accounting objectives.

We offer the following business consulting services:

- Outsourced Solutions
- Business Acquisition & Succession Planning
- State Nexus & Taxability Review
- Transactional (Mergers and Acquisitions) Consulting
- Tax Accounting Method Studies
- Business Restructuring Tax Impact Analysis

RISK ADVISORY

OUM's risk management team has the experience and agility to assist you with your enterprise risk management needs. Engage OUM and benefit from the efficiencies of working with CISA (Certified Information Systems Auditor) certified IT auditors. We can identify and address the risks of fraud, data breaches, and reporting errors – and help inspire trust among your customers and investors.

Our primary areas of focus are:

- SOX Compliance
- Internal Audit Services-SOC Reports
- Cybersecurity
- Third Party Assurance (SOC 1/SOC 2/SOC 3)
- ISO27001 Advisory & Pre-Implementation Audits
- Privacy Services



AN INDEPENDENT MEMBER OF



COMPANY OVERVIEW

- OUM & Co. LLP is an award-winning accounting & business advisory firm in California, with offices in San Francisco and San Diego
- We provide high quality assurance, tax and advisory services, and are committed to building lifelong relationships with our clients, employees and the communities we serve
- Listed as a Top 25 Bay Area firm, and recognized as one of the Top 200 firms in the U.S. by INSIDE Public Accounting
- Accounting & Financial Women's Alliance listed us as one of the top 10 accounting firm's nationwide for women's leadership

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